From DocBook to Wikipedia

An XML Publishing Case Study

Evan Lenz XML 2008



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 - http://xmlportfolio.com
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About this project

- This case study is about a project I did for O'Reilly Media
- My background with O'Reilly
 - Reader, then
 - Tech reviewer, then
 - Author
 - Office 2003 XML
 - (co-authored with Simon St.Laurent & Mary McRae)
 - XSLT 1.0 Pocket Reference
 - Finally, consultant



- Project overview
- MediaWiki basics
- Project details
- XSLT 2.0 highlights
- Implications

Project phase I (Spring 2008)

- Publish select books to a public wiki (O'Reilly Commons) for the developer community to maintain
- Target platform: MediaWiki
- Goal: Publish an entire book onto the wiki at one click of a button

Project phase 2 (Fall 2008)

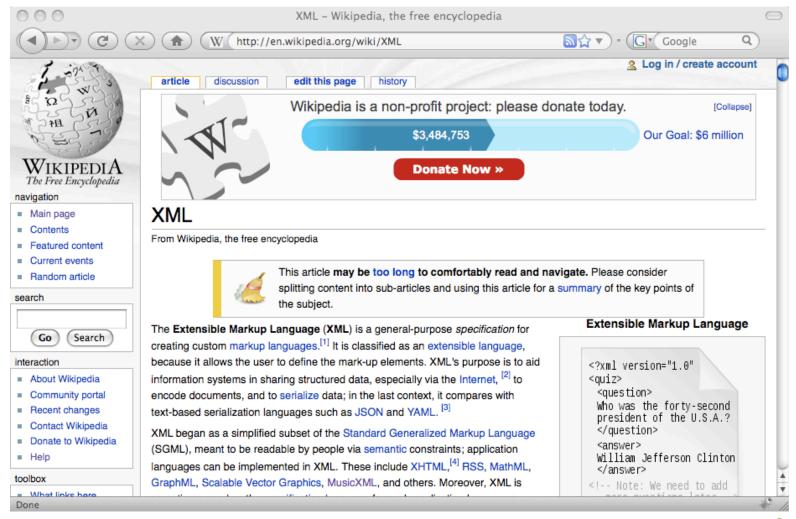
- A new request
- Publish a particular book, Wikipedia: The Missing Manual (by John Broughton), to the Help system on Wikipedia itself
 - slated for publication later this month or next month
- Ensure that the book content conforms to Wikipedia conventions





- Open-source wiki platform
 - A wiki is a collaborative website whose pages support in-place editing
- Powered by PHP
- Originally written for, and still powers,
 Wikipedia

Clicking "edit this page" on this Wikipedia page...



...gives you an edit window like this:

Here's a portion of the edit window:

And here's the corresponding result:
 The Extensible Markup Language (XML) is a general-purpose specification for creating custom markup languages.

Another example: previewing your edits Preview

Remember that this is only a preview; your changes have not yet been saved!

This is **bold**.

Here's another paragraph. This is italic.

Here are links to other articles on Wikipedia: XSLT, Piano, and Klavarskribo.

```
B / Ab Ab - #R str + x² ײ ײ

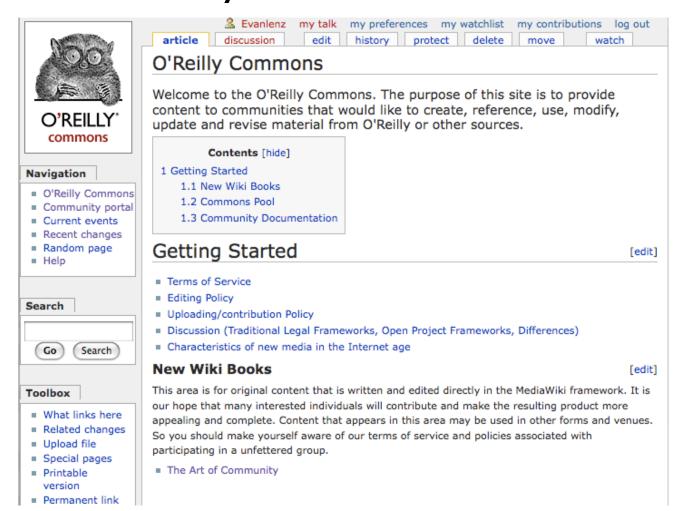
This is '''bold'''.

Here's another paragraph. This is ''italic''.

Here are links to other articles on Wikipedia:
[[XSLT]], [[Piano]], and [[Klavarskribo]].
```

Phase I: O'Reilly Commons

Powered by MediaWiki



O'Reilly Commons

- http://commons.oreilly.com
- Purpose
 - "...to provide content to communities that would like to create, reference, use, modify, update and revise material from O'Reilly or other sources."
 - See also:
 - http://commons.oreilly.com/wiki/index.php/Editing Policy
- About O'Reilly books published there:
 - "...content contributed by O'Reilly Media to anyone who would like to edit, contribute and get involved in revising or modifying content that, today, may not make commercial sense as a printed book."

16 books so far...

- Programming Jabber
- QuickTime for Java: A Developer's Notebook
- Ubuntu Hacks
- SVG Essentials
- PHP Cookbook
- Essential CVS
- Learning Cocoa with Objective-C
- SpamAssassin
- XPath and Xpointer
- Greasemonkey Hacks
- Network Security Tools
- Test Driving Linux
- Linux in a Windows World
- Beyond Java
- Visual Basic 2005: A Developer's Notebook
- Open Sources 2

Content organization for each book

- Chapters
 - I page per chapter
 - Using the same convention followed by wikibooks.org
- Optionally grouped into parts
 - I page per part
- Include the book's TOC on every page
- Page names follow this convention:
 - Book_Name/Chapter_Name, or
 - Book_Name/Part_Name/Chapter_Name

Example book page: PHP Cookbook

article discussion edit history protect delete move watch

PHP Cookbook

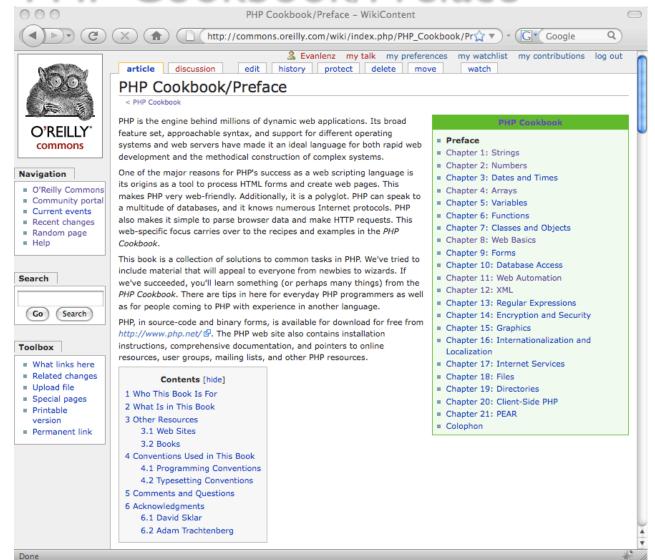
The PHP Cookbook is a collection of problems, solutions, and practical examples for PHP programmers. The book contains a unique and extensive collection of best practices for everyday PHP programming dilemmas. It contains over 250 recipes, ranging from simple tasks to entire programs that demonstrate complex tasks, such as printing HTML tables and generating bar charts -- a treasure trove of useful code for PHP programmers, from novices to advanced practitioners.

Contents [edit]

- Preface
- Chapter 1: Strings
- Chapter 2: Numbers
- Chapter 3: Dates and Times
- Chapter 4: Arrays
- Chapter 5: Variables
- Chapter 6: Functions
- Chapter 7: Classes and Objects
- Chapter 8: Web Basics
- Chapter 9: Forms



Example chapter page: PHP Cookbook/Preface



Q. H onto

Q. How do you get a lot of content onto a wiki?

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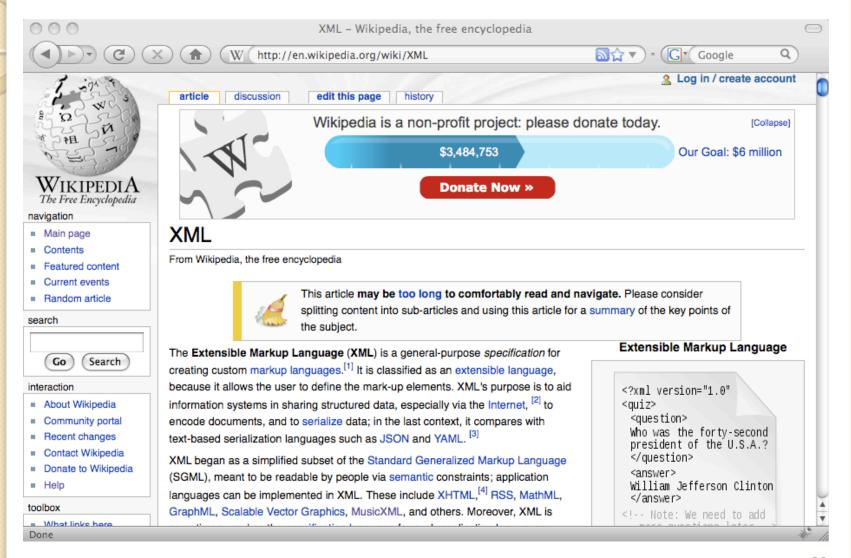
 Answer: make it look like it was exported from another wiki

MediaWiki's export function

- Export any number of pages via the Special:Export page
- MediaWiki will give you a big XML file

Export pages	
•	d editing history of a particular page or set of pages wrapped in some XML. another wiki using MediaWiki via the import page.
	titles in the text box below, one title per line, and select whether you want as all old versions, with the page history lines, or just the current version t edit.
In the latter case you can Commons".	also use a link, e.g. Special:Export/O'Reilly Commons for the page "O'Reilly
Add pages from category:	Add

For example, exporting this page...

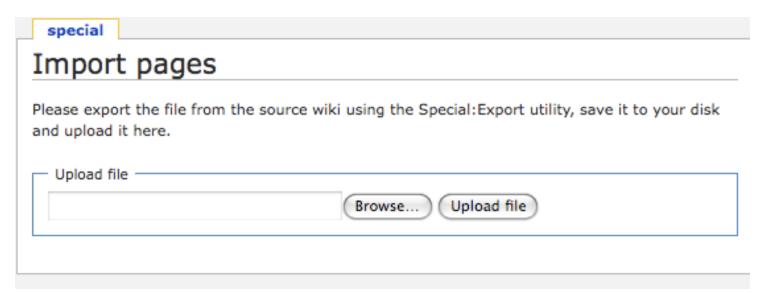


...results in a file that looks like this:

```
<mediawiki xmlns="http://www.mediawiki.org/xml/export-0.3/"</pre>
           version="0.3" xml:lang="en">
  <page>
    <title>XML</title>
    <revision>
      <timestamp>2008-12-06T18:17:39Z</timestamp>
      <cont.ribut.or>
        <username>JLaTondre</username>
      </contributor>
      <comment>fix incorrect link to island using
   [[Project:AutoWikiBrowser|AWB]]</comment>
      <text>The '''Extensible Markup Language''' ('''XML''') is a
  general-purpose ''specification'' for creating custom [[markup
  language]]s.
      ... Etc. ...
      </text>
    </revision>
  </page>
</mediawiki>
```

Importing content to another wiki

 Once you have the MediaWiki XML dump, you can upload it to another wiki via the Special:Import page



Bulk-loading new content

- MediaWiki's export format can also be used to add brand new content to a wiki, provided that it's packaged as MediaWiki expects it
- You can create any kind of page:
 - Regular content pages, image pages, template pages, etc.

What content did we have?

- Lots of DocBook XML content stored in an XML database powered by MarkLogic
- Retrievable via an internal Web-based application at O'Reilly called "deli"
 - Give it an ISBN number and get back a zip file containing:
 - Full XML content of the book
 - · All supporting files, such as images
- The goal: push a button and make a book appear on the wiki

The final implementation

- A bash shell script that:
 - I. Retrieves and unzips the content, given an ISBN
 - 2. Transforms content from DocBook XML to MediaWiki's export XML format
 - 3. Imports the resulting dump and images using server-side PHP scripts:
 - importDump.php
 - importImages.php

Here's the "button" (script) to push:

```
Terminal -
IMAGE_RENAMING_SCRIPT=copy-image-files.sh
RENAMED_IMAGES_DIR=renamed-images
WIKI_MAINTENANCE_DIR=/var/www/www.wikicontent.com/htdocs/wiki/maintenance
if [ -z "$1" ]
 echo "USAGE: `basename $0` <isbnNumber>"
 exit 1
echo –n "Downloading $1.zip..."
wget --quiet --output-document=$1.zip "https://deli.oreilly.com/content/Book/isbn13?isbn=$1&format=docbookzip"
echo "Done."
echo -n "Unzipping $1.zip..."
unzip -q $1.zip
echo "Done."
echo -n "Transforming Docbook XML to MediaWiki import XML (and generating image-renaming script)..."
java -jar /home/evan/saxon9/saxon9.jar $1.xml /home/evan/doc2wiki/doc2wiki.xsl \
                                              copy-script-name=$IMAGE_RENAMING_SCRIPT \

                                              renamed-images-dir=$RENAMED_IMAGES_DIR \
                                              DEBUG=$2 \
                                              >WIKI_PAGES.xml
echo "Done."
echo -n "Renaming image files..."
sh $IMAGE_RENAMING_SCRIPT
echo "Done."
echo "Importing book pages to MediaWiki..."
sudo php $\text{WIKI_MAINTENANCE_DIR/importDump.php \text{WIKI_PAGES.xml}}
echo "Done."
echo "Importing book images to MediaWiki..."
sudo php $WIKI_MAINTENANCE_DIR/importImages.php $RENAMED_IMAGES_DIR
echo "Done."
```

The heavy lifting

- Step 2 (transforming the XML) is where the real work happens
- The final stylesheet, doc2wiki.xsl:
 - Constructs a <mediawiki> export doc
 - Creates a <page> element for each
 <chapter> in the DocBook source
 - Inserts the content of each chapter into the MediaWiki <text> element

...like this:

```
<mediawiki xmlns="http://www.mediawiki.org/xml/export-0.3/"</pre>
           version="0.3" xml:lang="en">
  <page>
    <title>PHP Cookbook</title>
    <revision>
      <timestamp>2008-03-07T19:17:37Z</timestamp>
      <contributor>
        <username>Docbook2Wiki</username>
      </contributor>
      <comment>Initial conversion from DocBook</comment>
      <text>[[Image:PHP Cookbook cover.gif|right]]
The ''PHP Cookbook'' is a collection of problems, solutions, and
practical examples for PHP programmers.
       <!-- etc... -->
      </text>
    </revision>
  </page>
  <!-- rest of pages -->
</mediawiki>
```

Design goals of phase I

- Philosophy used:
 - I. Make it user-friendly for wiki readers
 - Preserve structural integrity using HTML tags when necessary
 - E.g., preserve list nesting structure and alignment
 - 2. Make it user-friendly for wiki editors
 - Minimize use of HTML tags in the wiki markup
 - Use wiki shorthands whenever possible

How XSLT 2.0 features helped

Making things possible

Making code beautiful

This is a continuum, of course. XSLT 1.0 is Turing-complete, so theoretically everything is possible in 1.0. But that doesn't mean everything is practical.

Making things possible

- Finding special wiki characters in code examples and escaping them
- 2. Finding HTML markup in code examples and escaping them
 - But don't just escape every "<"
 - Selectively escape only those tag names that are interpreted as HTML by MediaWiki
 - This supports the design goal of keeping things friendly for wiki editors

I. Escaping wiki markup in content

Code example from PHP Cookbook:

```
sarray[3] = $array['foo'] = '';
```

Naively converts to, simply:

```
$array[3] = $array['foo'] = '';
```

But the result doesn't look right

 The apostrophes are missing and the colon is italicized:

```
$array[3] = $array['foo'] = ;
```

Because ' ' means italicize in wiki markup

I could have punted

- Wrap <nowiki> around every single result text node
 - i.e. everything but the wiki markup
- For example, convert this DocBook:
 - o <para>Here is some <emphasis role="bold">bold
 text</emphasis>.</para>
- to this wiki markup:
 - o <nowiki>Here is some </nowiki>'''<nowiki>bold
 text</nowiki>'''<nowiki>.</nowiki>

But that would be horrible

- I remembered design goal #2:
 - user-friendliness for wiki editors
- So I needed to selectively apply the <nowiki> tag to text content that contains wiki markup

XSLT 2.0's regular expression support makes that easy

 Here's the template rule I used to wrap a <nowiki> tag around text nodes that contain wiki markup:

Regular expression

 And here's the regular expression I used to find wiki markup in content:

Result looks correct now

Now converts to:

```
<nowiki> $array[3] = $array['foo'] = '';</nowiki>
```

And looks good in the result:

```
$array[3] = $array['foo'] = '';
```

2. Heavier-duty example

- XSLT I.0 could have handled the last example by doing a bunch of contains() tests
- But this one would be tougher:

(matches HTML start & end tags and HTML comments)

Resulting benefit: cleaner code examples featuring XML or HTML

Code examples that look like this:

• Instead of this:

```
& It; section>
& lt; title>Example< /title>
& lt; p>This is & lt; emphasis>mixed&lt; /emphasis>.& lt; /p>
& lt; /section>
```



- a.k.a. engineering good software
- a.k.a. having fun programming ©
- In the Ruby world, the DRY principle
 - "Don't Repeat Yourself"

First example: Multiple-mode template rules

- A common pattern I used was the identity transform
- I used a 6-stage pipeline, in which 5 out of 6 transformations made only incremental changes to the input

First, here's the pipeline

```
<!-- STAGE 1 -->
<xsl:variable name="pre-processed">
  <xsl:apply-templates mode="pre-process" select="."/>
</xsl:variable>
<!-- STAGE 2 -->
<xsl:variable name="wiki-markup-escaped">
  <xsl:apply-templates mode="escape-wiki-markup" select="$pre-processed/*"/>
</xsl:variable>
<!-- STAGE 3 (the main transformation from DocBook to MediaWiki XML) -->
<xsl:variable name="intermediate-result">
  <xsl:apply-templates mode="mediawiki-xml" select="$wiki-markup-escaped/*"/>
</xsl:variable>
<!-- STAGE 4 -->
<xsl:variable name="html-serialized">
  <xsl:apply-templates mode="serialize-html" select="$intermediate-result/*"/>
</xsl:variable>
<!-- STAGE 5 -->
<xsl:variable name="code-examples-formatted">
  <xsl:apply-templates mode="format-code-examples" select="$html-serialized/*"/>
</xsl:variable>
<!-- STAGE 6 -->
<xsl:variable name="final-result">
  <xsl:apply-templates mode="change-to-default-ns" select="$code-examples-formatted/*"/>
</xsl:variable>
                                                                                       43
```

Next, here's the space-saving code

- Assigning more than one mode to a given template rule (a new feature in XSLT 2.0) saves me from having to duplicate a lot of code.
- Here's the identity transform, listed just once as a baseline for all 5
 pipeline stages that use incremental transformations

In XSLT 1.0, I'd have to repeat myself a bunch (using 5 template rules instead of 1)

Second example: User-defined functions in patterns

- User-defined functions are new in XSLT
 2.0
- They can be particularly useful in avoiding duplication in template rule "match"
 patterns

First, we have patterns with long lists of elements

```
<!-- delimiter for italicized elements -->
<xsl:template mode="bold-or-italic-mark"</pre>
              match="replaceable
                     parameter
                      filename
                      emphasis
                      systemitem
                      citetitle
                      foreignphrase
                      lineannotation
                      command
                     firstterm">''</xsl:template>
<!-- delimiter for bold elements -->
<xsl:template mode="bold-or-italic-mark"</pre>
              match="userinput
                      emphasis[@role='bold']">'''</xsl:template>
```

Next, another rule that applies to the same (bold or italic) elements

- In XSLT 1.0, I'd have to copy and paste that long list of elements
 - Actually, I'd probably define them as an entity in the internal DTD subset, but I digress

Then, a user-defined function

 This function tests whether a given element is in my long list of elements

Finally, we call the function from the match pattern

 Now we don't have to repeat that long list of element names:



- In order of importance:
 - I. Make it user-friendly for wiki readers
 - 2. Make it user-friendly for wiki editors

Phase 2 design goals are the reverse

- In order of importance:
 - I. Make it user-friendly for Wikipedia editors
 - Editors should only see wiki markup and never any HTML tags
 - 2. Make it look reasonable
 - even if structure is lost
 - even if nested lists aren't aligned perfectly

Implementation of phase 2

- Only applicable to one book, so essentially a one-off conversion
- Consists of a new stylesheet that imports doc2wiki.xsl, making selective customizations



Adding Text

You edit Wikipedia articles in a big, white text box in the middle of the window. To get to that box, you must go into edit mode.

 In the search box on the left side of the screen, type WP:SAND, and press Return to go to the sandbox.

You'll do all your work in this chapter in the sandbox, so you won't actually change any Wikipedia articles.

From the sandbox page (Figure 1-1), click the "edit this page" tab.

You're now in edit mode, complete with the edit box shown in Figure 1-2.

Note:

If the bottom of **Figure 1-2** looks intimidating, don't worry: There are only about two dozen items that editors actually use, except in exceedingly rare circumstances. If you're curious, A Tour of the Wikipedia Page provides a complete cross-reference to everything on the bottom of **Figure 1-2**, as well as all the icons on the edit toolbar.

- 3. Delete everything but the first three lines, which are instructions.
- Wiki markup does not support this layout without using HTML elements (, , and <div>).



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- 3. Delete everything but the first three lines, which are instructions.
 - Uses 100% pure wiki markup (and plain text numbering)
 - Phase 2 design goal achieved: make it look...reasonable

A difference in philosophy

- Personally, the phase 2 example offends my sensibilities, but perhaps I'm just being an XML bigot
- Bottom line: Wikipedia editors won't be scared away by HTML tags
- Round-tripping seems remotely possible with phase 1, but not with phase 2
 - Of course, round-tripping was never the goal

Categorizing transformations according to where the data lives

	Source (XSLT input)	Result (XSLT output)
Presenting/querying data	✓	
Creating data ("up-conversions")		✓
Migrating data (to a new format)	×	→ ✓
Forking data (multiple copies)	✓	✓

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	Source (XSLT input)	Result (XSLT output)
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Migrating data (to a new format)	×	→ ✓
Forking data (multiple copies)	✓	✓

An XML "forking" case study

- The book content starts a new (separate) life on Wikipedia
 - Over time it will essentially be a different work
- Apparent wiki philosophy:
 - Throw structure to the wind
 - With an army of active, passionate authors and editors working in their free time, perhaps structure ain't so important
- Highlights the advantages of the XML approach
 - particularly when you don't have such a generous army of workers at your disposal

